



GIVING TO SOUTHWESTERN

Scholarships

ENDOWED SCHOLARSHIPS

Endowed scholarships provide opportunities for talented and deserving students—regardless of financial ability—to attend Southwestern University and prepare for meaningful and fulfilling lives. Establishing an endowed scholarship at Southwestern University gives you the opportunity to:

- Assist qualified and deserving students with the cost of their *Southwestern Experience*.
- Direct your support to students in a particular academic discipline of interest to you or to students from a specific geographic region.
- Honor, memorialize or recognize a family, individual or organization by naming the scholarship.
- Know that you have provided students with lifechanging opportunities they might not have had without your assistance.

An endowed scholarship fund becomes active (begins generating scholarship distributions) in the academic year after the total gifts received to the fund exceed \$50,000 on June 30. The endowed fund may become active through a single contribution of \$50,000+ or by pledging a series of payments totaling \$50,000 or more. Generally, you can expect the endowed fund to allocate approximately five percent of the fair market value of the fund for scholarship aid. Therefore, a \$50,000 endowed scholarship fund will distribute approximately \$1,250 per year to be awarded to a student. Endowed scholarship funds benefit students in perpetuity and can continue to receive contributions to make larger awards.

ANNUAL SCHOLARSHIPS

Annual scholarships provide opportunities for talented, deserving students to attend Southwestern University, where they will prepare for meaningful and fulfilling lives. Establishing an annual scholarship at Southwestern gives you the opportunity to:

- Assist qualified and deserving students with the cost of their *Southwestern Experience*.
- Honor, memorialize or recognize a family, individual or organization by naming the scholarship.
- Know that you have provided students with lifechanging opportunities they might not have had without your assistance.

Annual scholarships are unrestricted, but require an annual outright gift of \$3,000 or more. Southwestern's Office of Financial Aid administers these funds to assist the University in its recruitment and retention efforts. It is preferred that annual scholarship donors pledge at least four years of support so that the recipients do not experience a loss of financial aid during their time on campus.

For more information, please call 512.863.1485, email pereza@southwestern.edu, or visit southwestern.edu/giving