

## Changes to the 2018 1098-T Forms

In previous years, your 1098-T included an amount in Box 2 that represented the qualified tuition and related expenses (QTRE) we **billed** to your student account for the calendar (tax) year. Due to a change in reporting requirements under federal law, beginning with your 2018 1098-T, we will report in Box 1 the amount of QTRE you **paid** during the year.

Depending on your income (or your family’s income, if you are a dependent), whether you are considered full or half-time enrolled, and the amount of your qualified educational expenses for the year, you **may** be eligible for a federal education tax credit. (You can find detailed information about claiming education tax credits in credits in [IRS Publication 970](#), page 9.)

The dollar amounts reported on your Form 1098-T may assist you in completing IRS Form 8863 – the form used for calculating the education tax credits that a taxpayer may claim as part of your tax return.

Southwestern University is unable to provide you with individual tax advice, if you have questions, you should seek the council of an informed tax preparer or advisor.

Below is a blank sample of the 2018 Form 1098-T, for your general reference. You will be able to access your completed 2018 1098-T online from your WebAdvisor portal no later than January 31, 2019. For more information about Form 1098-T, visit <https://www.irs.gov/pub/irs-pdf/f1098.pdf>.

<input type="checkbox"/> CORRECTED				OMB No. 1545-1574	<b>2018</b>	<b>Tuition Statement</b>
FILER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number		1 Payments received for qualified tuition and related expenses	2	Form 1098-T		
FILER'S employer identification no.	STUDENT'S TIN	3 If this box is checked, your educational institution changed its reporting method for 2018		<b>Copy B For Student</b>		
STUDENT'S name		4 Adjustments made for a prior year	5 Scholarships or grants	This is important tax information and is being furnished to the IRS. This form must be used to complete Form 8863 to claim education credits. Give it to the tax preparer or use it to prepare the tax return.		
Street address (including apt. no.)		6 Adjustments to scholarships or grants for a prior year	7 Checked if the amount in box 1 includes amounts for an academic period beginning January—March 2019			
City or town, state or province, country, and ZIP or foreign postal code		8 Check if at least half-time student	9 Checked if a graduate student			
Service Provider/Acct. No. (see instr.)	10 Ins. contract reimb./refund					
Form <b>1098-T</b>		(keep for your records)		www.irs.gov/Form1098T		Department of the Treasury - Internal Revenue Service