



# SOUTHWESTERN UNIVERSITY

2023-2024 Independent  
Verification Worksheet  
Financial Aid Office  
PO Box 770  
Georgetown, TX 78627  
Phone: (512) 863-1259  
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## Independent Verification Worksheet

Your 2023-2024 Free Application for Federal Student Aid (FAFSA) has been selected for a process called verification. Per federal regulations, Southwestern University must confirm that the information you reported on the FAFSA is accurate. More information about Verification may be found on our [Verification FAQ's Page](#).

### Student Information (please print)

_____	_____	_____
Last Name	First Name, Middle Initial	SU ID#
_____	_____	_____
Street Address	City, State, Zip	Home/Cell Number (area code)

### A. Family Information (please print)

List the people in your household including:

- Yourself (student)
- Your spouse
- Your child(ren), even if they don't live with you, ONLY IF (a) you will provide more than half of their support from 7/1/2023 through 6/30/2024, or (b) the child(ren) would be required to provide your information when applying for Federal Student Aid during the 2023-24 academic year.
- Other people ONLY IF (a) they live with you, (b) you provide more than half of their support, AND (c) you will continue to provide more than half of their support from 7/1/2023 through 6/30/2024.
- In addition, including the name of the college, for any household member, who will be attending college at least half-time in a degree, diploma or certificate program between 7/1/2023 and 6/30/2024.

If you need more space, attach a separate sheet.

FULL NAME	AGE	RELATIONSHIP TO STUDENT	COLLEGE
		Me (Student)	Southwestern University
		Spouse (If Applicable)	



### B. Student Tax Forms & Income

Did you (student) file a 2021 U.S. Federal Tax Return? Please check one box below.

- Yes**, I used the IRS Data Retrieval Tool to directly import my income information into the FAFSA.
- Yes**, but I did not use the IRS Data Retrieval Tool. **Attached is my signed copy of the 2021 Tax Return and applicable schedules that were filed. (The 2021 Tax Return Transcript from the IRS is also acceptable).**
- No**, I am not filing and I am not required to file a US Tax Return. **List your employer(s) and income received in 2021 below, and attach your W2(s)**

Employer / Source of Income <i>(if none, list n/a)</i>	2021 Income <i>(If none, list \$0)</i>
	\$
	\$

### C. Spouse Tax Forms & Income

Did you (spouse) file a 2021 U.S. Federal Tax Return? Please check one box below.

- Yes**, I used the IRS Data Retrieval Tool to directly import my income information into the FAFSA.
- Yes**, but I did not use the IRS Data Retrieval Tool. **Attached is my signed copy of the 2021 Tax Return and applicable schedules that were filed. (The 2021 Tax Return Transcript from the IRS is also acceptable).**
- No**, I am not filing and I am not required to file a US Tax Return. **List your employer(s) and income received in 2021 below, and attach your W2(s)**

Employer / Source of Income <i>(if none, list n/a)</i>	2021 Income <i>(If none, list \$0)</i>
	\$
	\$

### D. Certification

By signing this worksheet, we certify that all the information reported is complete and correct.

**WARNING:** If you purposely give false or misleading information, on this worksheet, you may be fined, sentenced to jail, or both.

**NOTE:** You must print and sign this portion of the form.

\_\_\_\_\_  
Student Signature (REQUIRED)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse's Signature (IF MARRIED)

\_\_\_\_\_  
Date