

# Southwestern University

## **SUMMARY ANNUAL REPORT**

### **For Southwestern University Health and Life Insurance Plan**

This is a summary of the annual report of the Southwestern University Health and Life Insurance Plan, EIN 74-1233796, Plan No. 501, for period January 01, 2014 through December 31, 2014. The annual report has been filed with the Employee Benefits Security Administration, U.S. Department of Labor, as required under the Employee Retirement Income Security Act of 1974 (ERISA).

Southwestern University has committed itself to pay certain self-funded Medical claims incurred under the terms of the plan.

### **Insurance Information**

The plan has contracts with Metropolitan Life Insurance Company, Vision Service Plan, Hartford Life and Accident and Safeguard Health Plans, Inc., A Texas Corporation to pay Dental, Vision, Life Insurance, Long-term Disability and Accidental Death and Dismemberment claims incurred under the terms of the plan. The total premiums paid for the plan year ending December 31, 2014 were \$229,516.

### **Your Rights To Additional Information**

You have the right to receive a copy of the full annual report, or any part thereof, on request. The items listed below are included in that report:

- Insurance information, including sales commissions paid by insurance carriers;

To obtain a copy of the full annual report, or any part thereof, write or call the office of Southwestern University at 1001 East University Avenue, Georgetown, TX 78626, or by telephone at (512) 863-1441.

You also have the legally protected right to examine the annual report at the main office of the plan (Southwestern University, 1001 East University Avenue, Georgetown, TX 78626) and at the U.S. Department of Labor in Washington, D.C., or to obtain a copy from the U.S. Department of Labor upon payment of copying costs. Requests to the Department should be addressed to: Public Disclosure Room, Room N1513, Employee Benefits Security Administration, U.S. Department of Labor, 200 Constitution Avenue, N.W., Washington, D.C. 20210.