

Southwestern University

GIFT AND PLEDGE STATEMENT

Please complete both pages and return with your gift to Southwestern University, Development Office, P.O. Box 770, Georgetown, TX 78627-0770; fax to 512-863-1515, or email to: gifts@southwestern.edu

I/We hereby pledge \$ _____ and designate this gift or pledge to support:

I would like to make this gift in honor/memory of _____

I. Payment Options

(Southwestern's fiscal year is July 1 – June 30)

Gift

I am enclosing an outright
gift of \$ _____.

Pledge

Number of years _____

Please remind me Monthly Quarterly Yearly

Send my first reminder: _____

II. Credit Card

MasterCard / VISA / American Express / Discover (circle one)

Account # _____ Exp. _____ V-Code _____

Name as it appears on card _____

Please charge my card \$ _____ in accordance with the following instructions:

One time

Monthly beginning _____.

Number of years _____

Quarterly (March, June, September and December.)

Number of years _____

Yearly beginning _____.

Number of years _____

III. Electronic Funds Transfer - EFT

Financial Institution: _____

Branch Name: _____

City: _____ State: _____ Zip: _____

Transmit/ABA No. _____

The ABA No. is the first set of numbers on the bottom left side of your personal check.

Account Number: _____

Amount to debit per month: \$ _____

Please check one:

I wish to have my account drafted on the _____ 15th OR _____ 30th of each month.

Along with this form, **please attach a voided check** to which your monthly draft is to be charged. This authorization form is to remain in full force and effect until Southwestern University has received written notice from me (or either of us) of its termination in such a time and in such a manner as to afford Southwestern University a reasonable opportunity to act on it.

Signed _____ Date _____

Signed _____ Date _____

IV. Matching Gifts

Check with your company's Human Resource or Benefits Office to find out more information or check our online database at www.matchinggifts.com/southwestern. If your company does match gifts, mail your company form, along with your gift and this pledge card and we'll handle the rest.

I would like to match my gift! Matching gift employer: _____

I have included Southwestern in my estate plans.

Please contact me regarding a gift of stock. Phone/email: _____

Call me about the specifics of making my gift. Phone: _____

Alumna/us: Class Year _____ Friend Parent Student Faculty/Staff

Please print: Name(s) _____

Please sign: Name(s) _____

Address: _____

City: _____ State: _____ Zip: _____

Date: _____ Email: _____

THANK YOU FOR YOUR GIFT OR PLEDGE!

Please contact the Development Office with questions or concerns.

1-800-960-6363